



Loan Summary Submission Form

Property Address:

Property Type:

Owner Occupied or Investment:

Borrower Name:

Credit Score:

Entity Name:

Purchase/Refi:

Purchase Price:

Purchase Date (if refi):

Property Value:

Mortgage Balance:

Amount Requested/LTV:

Use of Funds:

Executive Summary/Supporting Info:

Please provide any supporting documentation you may have on hand (profit and loss statements, rent roll, operating statement/income & expenses, 1003, credit report, etc)

Drew Culkin - Account Executive

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