Lender wholesale submission form

AE Name:	Christne Houck
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____ Account Manager: Raquel Malek

Estimated Closing Date: _

Disclosures (Only □	Full Submissi	on	🗆 Ler	nder	Disclosed		Broker Disclosed	
			В	roker/	Cont	act			
Broker Name					Broker NMLS				
Processor Name	ocessor Name				Loan Officer Name				
Processor Phone				Loan Officer Phone					
Processor Email	ocessor Email				Loan Officer Email				
Contract Processo	or NMLS				Loan Officer NMLS				
3rd Party Processing Fee \$				Broker Credit Report Fee					
Lender Fee Buy Out		🗆 Yes 🗆 No		Broker Compensation		ation	🗆 Lender Paid 🗆 Borrower Paid		
Affiliates		□ Yes *Must Disclose on LE □ No		No	BPC Amount				
FHA Case Number:		D F	Request FHA	A Case Nu	mber	Previous F	HA Case Num	per (if applicable)	
Loan Identification									
Borrower Name		FICO				Borrower Email			
Co-Borrower Nam	ie	FICO				Co-Borrower Email			
Co-Borrower Nam	ne		FICO	ĺ		Co-Borrowe	er Email		
Property									
Property Addre	ess								
C	ity	[State			Z		Code	
Property Va	lue		Property	/ Туре				AMC	
		L			an				
Loan Amount			Intere	est Rate	1	LTV		CLTV	
	□ Purchase 〔	 □ R/T Refinance	□ Cash C	Dut	+	Occupancy	□ Primary	□ Investment □ Secondary	
Product Type	□ Fixed □ A	RM 🗆 3/1 🗆 5/1	□ 7/1	Pro	duct Pro	duct Term	⊐360 □3	00 🗆 240 🗆 180	
	□ Yes □ No				MI Borrower Paid Lender Paid				
		HA Streamline VA VA IRRRL USDA Conventional (select one below)							
								ddie Mac 🛛 Fannie Mae	
Disclosures rec	Disclosures required on Broker disclosed submission Disclosures required on Lender disclosed submission								
□ Signed initial Loan Application by borrower(s) and LO				Signed initial Loan Application by LO					
Initial Loan Estimate (LE) dated within 3 days of the application date				Signed Credit Authorization					
Consent Form		lelivery)			Fee Sheet* if no 3rd party fee sheet is provided we will disclose based on a 3rd party providers fees				
Settlement Ser	rvice Provider	List (SSPL)							
Intent to Proce	ed						Notes and	Other Comments	
 Home Loan Toolkit with proof of delivery within 3 days of the application date 									
	Homeownership counseling Form dated within 3 days of the application date								
				Credit	Rep	ort			
□ Re-Issue Broker Credit (CreditPlus / Credit Technologies / Information Research / SettlementOne) □ Lender pull new credit									
			Submic	sion It	ome	Chocklist			
Submission Items Checklist Submission Form									
					□ Purchase Agreement (if applicable)				
□ Income Docs; 2		ubs Covering a 3	0 day Pa	У	Previous FHA Case Number (FHA refinances only)				
Period or S/E: 2yr 1040's									
	FHA	Files						VA Files	
Non borrowing spouse's credit report (if applicable) Non borrowing spouse's credit report (if applicable)						s credit report (if applicable)			
□ FHA Case Num	FHA Case Number or Request (above) VA COE or Request for COE						COE		
					 VA loan comparison within 3 days of app date (if broker disclosed) 				



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