

Condominium/Co-operative Project Questionnaire Addendum

Deferred Maintenance and Special Assessments

Revised 7/8/2022

Building Safety, Soundness, Structural Integrity, and Habitability				
1.	When was the last building inspection by a licensed architect, licensed engineer, or any			
	other building inspector? If there has not been an inspection due to new(er)		_//	
	construction, please enter construction complete date.			
2.	Did the last inspection or any previous inspections have any findings related to the			
	safety, soundness, structural integrity, or habitability of the project's building(s)?	Yes	No	
	If new construction, please mark the following: N/A			
	If Yes, have recommended repairs/replacements been completed?	Yes	No/Pending	
	Are there any special assessments current or planned? (if yes, please complete question #7)	Yes	No	
	If no or repairs are pending, please provide description below with a timeline for complet	ion. Note:	a copy of the	
	inspection; HOA or cooperative board meeting minutes or other documentation sufficient to			
	be completed and action plan/timeline for completion can be provided in lieu of detailing re	pairs belo	W.	
		<u> </u>		
	When will the repairs/replacements be completed? Date:			
	· · ·			
3.	Is the HOA/Cooperative Corporation aware of any deficiencies related to the safety,			
	structural soundness, structural integrity, or habitability that is not captured on an	∐ Yes	No	
	inspection and have not been completed?			
	If yes, what are the deficiencies?			
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	When will the repair(s)/replacement(s) be completed? Date(s):			
4.	Are there any outstanding violations of jurisdictional requirements (zoning ordinances,			
	codes, etc.) related to the safety, soundness, structural integrity, or habitability of the		_	
	project's building(s)?	Yes	No No	
	If yes, provide notice from the applicable jurisdictional entity.			
	If Yes, are such violation(s) expected to reoccur or extend into the future? (i.e. Zoning			
	concerns, ordinances, codes)	Yes	No No	
	If Yes, provide details of the applicable jurisdiction's requirement and the plan to remediate	the violat	ion	
	When will the repair(s)/replacement(s) be completed? Date(s):			
	STOP: If answer is "Yes" to any questions in 2-4, please complet	e nage 2		
	If "No" or "N/A", questions 5-8 may be omitted. SIGNATURE/DATE REQU		DAGE 2	
	II NO OF N/A, questions 5-8 may be omitted. SIGNATORE/DATE REQU		PAGE Z	

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What are the terms and the purpose of the special assessment(s)? Has the HOA obtained any loans to finance improvements or deferred maintenance? Yes If yes, amount borrowed? \$ If yes, terms of repayment? **Additional Comments:**

Does the project have a plan and/or schedule for the deferred maintenance

Has the HOA/Cooperative Corporation had a reserve study completed on the project

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within the past 3 years? If yes, please provide reserve account balance(s) (Note:

Are there any current or planned special assessments unit owners/cooperative

components/items to be repaired or replaced?

reserve study does not need to be provided)

shareholders are/will be obligated to pay?

If yes, what is the total amount of the special assessment(s)?

If yes, provide the plan and/or schedule.

CERTIFICATION

The undersigned hereby certifies that to the best of his/her knowledge and belief that the information and statements contained on this form and any attachments are true and correct. The undersigned further represents that he/she is authorized by the Seller to provide this information on behalf of the Lender and is

HOA Representative Signature Date Name and Title of Preparer **Company Name**

Email

5.

6.

7.

8.

Telephone Number



Yes

Yes

Yes

\$

No

No

ΠNο

No