

SUBMISSION INFORMATION

Company Name:

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Loan Officer:

Phone:

Email:

.....

Processor/Contact:

Phone:

Email:

.....

LOAN PROGRAM:

- CDL Owner Occupied Lite Doc
- CDL Owner Occupied No Ratio
- CDL Investor Lite Doc
- CDL Investor DSCR
- CDL Foreign National
- CDL Streamline Owner Occupied
- CDL Streamline Investor

TERM

- 5/1 ARM (30-year amortization)
- 7/1 ARM (30-year amortization)
- 15-year fixed
- 30-year fixed

Desired Rate:

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Interest Only

(only available on CDL Investor and Investor Debt Service Coverage)

BORROWER INFORMATION:

Each borrower should have their own email for disclosure purposes.

Name:

SSN:

Phone:

Email:

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PROPERTY ADDRESS:

STREET

.....

CITY

.....

STATE

.....

ZIP

.....

SELECT AMC FOR PROPERTY INSPECTION

(Properties Listed Outside NY):

- Appraisallinks
- Nationwide Property & Appraisal Services, LLC
- Olde City Appraisal Solutions/Appraisal Scope
- Broad Street Valuation
- MLA, Inc
- Property Rate
- Equity Solutions

ACCESS CONTACT INFORMATION:

First Name:

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Last Name:

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Relationship

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Email:

.....

Phone Number

EXT.

Alt. Phone Number

EXT.

Rush
(Additional Fee will be disclosed and collected)

Lease agreement if applicable

PURCHASE:

Loan Amount: \$

Purchase Price: \$

Closing Date (mm/dd/yyyy): / /

BORROWER MOTIVATION:

(Required on OO purchase if current primary is being retained)

PURCHASE SUBMISSION CHECKLIST:

THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION (Minimum Documentation Required)

- Completed Fast-Q Submission Form
- Completed Uniform Loan Application (1003)
- Credit Report dated within 45 days of Application date (cannot exceed 90 days at closing/funding) – If it is not from one of the following credit providers (Factual Data/CBC, Credit Plus, CIS or UCS) credit will be re-run. Credit Authorization will be required.
- Executed Broker Fee Agreement with company name and NMLS reflected - *Fee Sheet required if other fees are being charged.*
- Valid Government issued ID - EAD expiring in <60 days must include proof of reapplication
- Preliminary Purchase and Sales Agreement – Must be fully executed prior to “CTC”

REFINANCE:

Loan Amount: \$

Estimated Value: \$

Current Title Vesting:

TRANSACTION TYPE:

- Rate and Term
- Cash out
- Streamline

IF CASH OUT - PURPOSE OF CASH OUT:

REFINANCE SUBMISSION CHECKLIST:

THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION (Minimum Documentation Required)

- Completed Fast-Q Submission Form
- Completed Uniform Loan Application (1003)
- Credit Report dated within 30 days of Application date – If it is not from one of the following credit providers (Factual Data/CBC, Credit Plus, CIS or UCS) credit will be re-run. Credit Authorization will be required.
- Executed Broker Fee Agreement with company name and NMLS reflected - *Fee Sheet required if other fees are being charged.*
- Valid Government issued ID - EAD expiring in <60 days must include proof of reapplication