

CDL SUBMISSION FORM

Disclosures Only	Disclosure/Submission	Submission (after QB disclosure)

SUBMISSION INFORMATION

Equity Solutions

Company Name:									
Loan Officer:		Phone:		Email:					
Processor/Contact:									
LOAN PROGRAM: CDL Owner Occupied I		TERM 5/1 ARM (30-	year amortization)	Check I	f Applicable				
CDL Owner Occupied No Ratio CDL Investor Lite Doc CDL Investor DSCR		7/1 ARM (30-year amortization) 15-year fixed (Interest-Only Not Available) 30-year fixed		Warrantable Condo/Coop Nonwarrantable Condo/Coop CEMA Desired Rate: Interest Only					
BORROWER INFO Each borrower should have th		disclosure purposes	5.						
Name:	SSN:		Phone:		Email:				
Name:	SSN:		Phone:		Email:				
Name:	SSN:		Phone:		Email:				
Name:	SSN:		Phone:		Email:				
PROPERTY ADDRI	ESS:	CITY		STATE	ZIP				
SELECT AMC FOR PROPERTY INSPECTION Appraisallinks			ACCESS CONTACT IN		FORMATION: Last Name:				
Nationwide Property & Appraisal Services, LLC Olde City Appraisal Solutions/Appraisal Scope			Relationship	•					
Broad Street Valuation MLA, Inc		ы эсорс	Phone Number	ίΤ.	Alt. Phone Number				
Property Rate			Rush (Additional Fee will be and collected)	Lease agreement if applicable be disclosed					

PURCHASE: REFINANCE: Loan Amount: \$ Loan Amount: \$ Purchase Price: \$ Estimated Value: \$. **Current Title Vesting:** Closing Date (mm/dd/yyyy):/...../...../ **BORROWER MOTIVATION:** (Required on OO purchase if current primary is being retained) **TRANSACTION TYPE: Rate and Term** Cash out **IF CASH OUT - PURPOSE OF CASH OUT: PURCHASE SUBMISSION CHECKLIST:** THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION (Minimum Documentation Required) **REFINANCE SUBMISSION CHECKLIST: Completed Loan Submission Form** THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION Completed Uniform Loan Application (1003) (Minimum Documentation Required) Credit Report dated within 45 days of Application **Completed Loan Submission Form** date (cannot exceed 90 days at closing/funding) -If it is not from one of the following credit providers Completed Uniform Loan Application (1003) (Factual Data/CBC, Credco/Corelogic, Credit Plus, Credit Report dated within 30 days of Application Advantage Credit, CIS, or UCS) credit will be re-run. date - If it is not from one of the following credit Credit Authorization will be required. providers (Factual Data/CBC, Credco/Corelogic, **Executed Broker Fee Agreement with company** Credit Plus, Advantage Credit, CIS, or UCS) credit name and NMLS reflected - Fee Sheet required if will be re-run. Credit Authorization will be required. other fees are being charged. **Executed Broker Fee Agreement with company** Preliminary Purchase and Sales Agreement name and NMLS reflected - Fee Sheet required if Must be fully executed prior to "CTC" other fees are being charged. Refer to TPO Submission Requirements per Refer to TPO Submission Requirements per product type. product type. **DISCLOSURE ONLY:** Borrower Signed Authorization and E-sign Doc if 3.2 applicable 1003 **Broker Fee Sheet** Credit Report: must be from Factual Data/CBC, Credco/Corelogic, Credit Plus, CIS, Advantage **Executed Broker Fee Agreement** Credit, or UCS. Otherwise QB will re-run (Credit Purchase Agreement if applicable Authorization Required).