

PURCHASE:

Loan Amount: \$

Purchase Price: \$

Closing Date (mm/dd/yyyy):/...../.....

BORROWER MOTIVATION:

(Required on 00 purchase if current primary is being retained)

PURCHASE SUBMISSION CHECKLIST:

THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION (Minimum Documentation Required)

- Completed Loan Submission Form
- Completed Uniform Loan Application (1003)
- Credit Report dated within 45 days of Application date (cannot exceed 90 days at closing/funding) – If it is not from one of the following credit providers (Factual Data/CBC, Credco/Corelogic, Credit Plus, Advantage Credit, CIS, or UCS) credit will be re-run. Credit Authorization will be required.
- Executed Broker Fee Agreement with company name and NMLS reflected - *Fee Sheet required if other fees are being charged.*
- Preliminary Purchase and Sales Agreement – Must be fully executed prior to “CTC”
- Refer to TPO Submission Requirements per product type.

REFINANCE:

Loan Amount: \$

Estimated Value: \$

Current Title Vesting:

TRANSACTION TYPE:

- Rate and Term
- Cash out

IF CASH OUT - PURPOSE OF CASH OUT:

REFINANCE SUBMISSION CHECKLIST:

THE FOLLOWING DOCUMENTATION MUST BE INCLUDED WITH THE QUONTIC WHOLESALE CONNECT SUBMISSION (Minimum Documentation Required)

- Completed Loan Submission Form
- Completed Uniform Loan Application (1003)
- Credit Report dated within 30 days of Application date – If it is not from one of the following credit providers (Factual Data/CBC, Credco/Corelogic, Credit Plus, Advantage Credit, CIS, or UCS) credit will be re-run. Credit Authorization will be required.
- Executed Broker Fee Agreement with company name and NMLS reflected - *Fee Sheet required if other fees are being charged.*
- Refer to TPO Submission Requirements per product type.

DISCLOSURE ONLY:

- 3.2
- 1003
- Credit Report: must be from Factual Data/CBC, Credco/Corelogic, Credit Plus, CIS, Advantage Credit, or UCS. Otherwise QB will re-run (Credit Authorization Required).
- Borrower Signed Authorization and E-sign Doc if applicable
- Broker Fee Sheet
- Executed Broker Fee Agreement
- Purchase Agreement if applicable