



Clear Form

| Broker Information | | | | | | | | | |
|---|---|--|--|------------------------------|---|-------------------------------------|--------------------------------|-------------------------|-----|
| Date | | | | Broker Company | | | | | |
| Contact Name | | | | Contact Phone | | | Contact Email | | |
| Processor Name | | | | Processor Phone | | | Processor Email | | |
| Your Logan Finance Account Executive | | | | | | | | | |
| Borrower Information | | | | | | | | | |
| Borrower Name | | | | Co-Borrower Name | | | | | |
| Non-Borrowing Spouse | | | | NBS Email | | | | | |
| Loan Information | | | | | | | | | |
| Subject Property Street | | | | | | | | | |
| City | | | | State | | | Zip Code | | |
| Sales Price | | | Appraised Value | | | Loan Amount | | | LTV |
| Loan Purpose | Select One | | Occupancy: | Select One | | Property Type | Select One | | |
| Loan Program | Select One | | | | | <input type="radio"/> Attached | <input type="radio"/> Detached | | |
| Estimated Close Date | | | | Loan Term | Select One | | | | |
| Income Type | Select One | | | Impounds | <input type="radio"/> Yes | | <input type="radio"/> No | | |
| Characteristics | <input type="checkbox"/> No Housing History | <input type="checkbox"/> Non-Warrantable Condo | <input type="checkbox"/> Subordination | <input type="checkbox"/> POA | <input type="checkbox"/> Vesting in Revocable Trust | | | | |
| Compensation | | | | | | | | | |
| <input type="radio"/> Lender Paid | | <input type="radio"/> Borrower Paid: _____ | | | | | | | |
| BPC cannot exceed 3% on a per file basis. | | | | | | | | | |
| Lender Fee: \$1295 | | | | | | | | | |
| Loan Submission Requirements | | | | | | | | | |
| Full Doc | Business Bank Statements | | | Personal Bank Statements | | | Asset Qualification | | |
| <input type="checkbox"/> Paystubs | <input type="checkbox"/> | 12- or 24-mos bank statements | | <input type="checkbox"/> | 12- or 24-mos bank statements | | <input type="checkbox"/> | Asset Statements | |
| <input type="checkbox"/> W-2(s) | <input type="checkbox"/> | OR 1099(s) | | <input type="checkbox"/> | OR 1099(s) | | <input type="checkbox"/> | Income Calculation | |
| <input type="checkbox"/> Personal Tax Returns | <input type="checkbox"/> | P&L or Expense Statements | | <input type="checkbox"/> | Income Calculation | | <input type="checkbox"/> | Lease Agreement* | |
| <input type="checkbox"/> Business Tax Returns* | <input type="checkbox"/> | Income Calculation | | | | | | | |
| <input type="checkbox"/> Income Calculation | | | | | | | | | |
| | | | | | | | | | |
| Foreign National (2 nd Home) | Supplemental Income* | | | | | | | | |
| <input type="checkbox"/> Foreign Passport | (Retirement, SSI, Rental Income, etc...) | | | | | | | | |
| <input type="checkbox"/> Credit Attempt | | | | | | | | | |
| Loan Submission Requirements (All Loans) | | | | | | | | | |
| <input type="checkbox"/> | Current Mortgage Statement and Taxes & Insurance (if not impounded) for any Real Estate Owned | | | | | | | | |
| <input type="checkbox"/> FNMA 3.4 File | <input type="checkbox"/> | Signed 1003 | | | <input type="checkbox"/> | Purchase Agreement (Purchases Only) | | | |
| <input type="checkbox"/> Trust Agreement/Cert* | <input type="checkbox"/> | Credit Report within 90 days** | | | <input type="checkbox"/> | Fee Sheet for Disclosures | | | |
| | | | | | | | | | |
| Optional at Submission | | | | | | | | | |
| <input type="checkbox"/> Condo Questionnaire* | <input type="checkbox"/> | Title | <input type="checkbox"/> | Color Appraisal | <input type="checkbox"/> | Taxes | <input type="checkbox"/> | Flood Insurance Policy* | |
| <input type="checkbox"/> Exception Request* | <input type="checkbox"/> | HOI | <input type="checkbox"/> | Gift Letter* | <input type="checkbox"/> | POA* | <input type="checkbox"/> | Cash Out Letter* | |
| *If applicable | | | | | | | | | |
| **If Foreign National, follow Foreign National 2 nd Home requirements | | | | | | | | | |
| Mortgagee Clause | | | | | | | | | |
| Logan Finance Corporation, ISAOA, 1393 Veterans Memorial Highway, Suite 308N, Hauppauge, NY 11788 | | | | | | | | | |
| Notes and Other Comments | | | | | | | | | |
| | | | | | | | | | |